

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

PENTAX CORPORATION,

08 CV 00018
x

Petitioner,

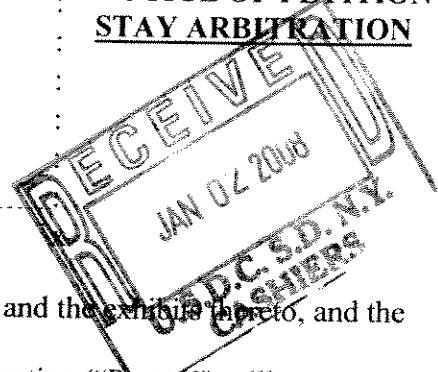
- against -

VISION-SCIENCES, INC.,

Respondent.

Case No.

JUDGE BUCHWALD
**NOTICE OF PETITION TO
STAY ARBITRATION**



PLEASE TAKE NOTICE that upon the annexed Petition and the exhibits thereto, and the accompanying Memorandum of Law, Petitioner PENTAX Corporation ("Pentax") will move before this Court for an Order: (1) pursuant to the Federal Arbitration Act, 9 U.S.C. §§ 1-14, and Section 7503 of the New York Civil Practice Law and Rules, staying the Arbitration purportedly commenced in New York, New York, by Respondent Vision-Sciences, Inc. against Pentax; (2) awarding Petitioner the costs and disbursements of this proceeding, including reasonable attorneys fees; and (3) granting such other and further relief as the Court sees just and proper.

Dated: New York, New York
January 2, 2008

NIXON PEABODY LLP

By: Frank H. Penski

Frank H. Penski (FP 9221)
Robert C. Sentner (RS 5223)
Tamar Y. Duvdevani (TD 7603)
437 Madison Avenue
New York, New York 10022
(212) 940-3000

*Attorneys for Petitioner PENTAX
Corporation*